

## Joint Funding Matrix – Section 117 – Formula

**Formula** – (this information is confidential)

This formula is to be used to work out the funding split between health and social care, for the cost of a placement when needs cannot be met by the usual accommodation options available i.e. residential/nursing care, supported accommodation, shared lives. It is likely that the new placement will be of a specialist nature, costing significantly more than the usual PCC rates. The service user must previously have been subject to as Section 3 (Mental Health Act 1983) and subsequently be eligible for Section 117 after care support.

On receipt of a completed Needs Assessment form please proceed as follows:

- Check that it has been signed by both a social care and health professional. If not, the paperwork must be returned to whoever submitted it and they must involve the appropriate colleague in the process before submitting it again.
- Cross reference the information provided in “Need” on the Needs Assessment sheet, with the detail given in the Guidance Notes (Appendix B) and confirm there is a match and that the appropriate scores (A,B,C or D) have been selected. If two scores have been given e.g. B/C the higher score is the one that applies.
- Give values to each “Level of Need” outcome using the ratios shown in the relevant tables below.

**Table for LD and OPMH**

Level of need scores	A		B		C		D	
Level of need values	SC= 1	H= 0	SC= .75	H= .25	SC= .25	H=.75	SC=0	H= 1

Add up the values separately to get a score total for social care and for health:

**Formula for LD and OPMH**

Social care total	× 100=	÷ 11=
Health total	× 100=	÷ 11=

## Tables for AMH

For AMH the “Behaviour” domains are to be weighted as follows

Level of need scores	A		B		C		D	
Level of need values	SC=2	H= 0	SC= 1.5	H= 0.5	SC= 0.5	H=1.5	SC= 0	H= 2

Use this table to give values to the remaining domains for AMH cases

Level of need scores	A		B		C		D	
Level of need values	SC=1	H= 0	SC= .75	H= .25	SC= .25	H=.75	SC= 0	H= 1

Add up the values separately to get a score total for social care and health:

## Formula for AMH

Social Care Total	$\times 100 =$	$\div 13 =$
Health Total	$\times 100 =$	$\div 13 =$

**For all cases proceed as follows:**

Round up/down to the nearest 2102 (figures should be rounded up from 5 and above) e.g. 65=70; 63 = 60. If added together the two figures should = 100 (e.g. 73/27 becomes 70/30 and 66/34 becomes 70/30)

**Total                  Social care =                  Health =**

This outcome gives the % of the placement fee to be paid by social care/health. A score that is 75% or over, will become 100% the responsibility of a single organisation.

## Social Care (SC)

75% and over = fully SC funded	70/30	60/40	50/50	40/60	30/70	75% and over = fully health funded
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### Working out the cost of a placement

Example for a 70 (social care) / 30 (health) outcome.

Placement cost = 456.31 week

$456.31 \times 70 = 31941.70 \div 100 = 319.417$  (round up to 319.42) social care to pay £319.42 per week.

$456.31 \times 30 = 13689.30 \div 100 = 136.893$  (round down to 136.89) health to pay £136.89 per week.

<b>Placement for:</b>			
<b>Placement cost (week)</b>	<b>× (social care %) =</b>	<b>÷ 100 =</b>	<b>(round up/down)</b>
<b>Placement cost (week)</b>	<b>× (health %) =</b>	<b>÷ 100 =</b>	<b>(round up/down)</b>
<ul style="list-style-type: none"> <li>• A score that is 75% or over will become 100% the responsibility of a single organisation</li> <li>• Social care is unable to fund an independent hospital; the calculation should be shown but not applied; health to pay in full</li> </ul>			
<b>Funding outcome:</b>	<b>Social care £</b>	<b>per week</b>	<b>Health £ per week</b>
<b>Managers Name:</b>	<b>Signature:</b>	<b>Date:</b>	

Form adapted from Portsmouth City Joint Funding Matrix – Section 117